

## **Fields in Pisa XML scheme V2**

## 1.Fields in Undertaking

Element	Type	Required/Optional	Field description
Ataganden	[AtagandenTYPE]	Required	Undertaking by insurance company within the EEA – New subscription of a pension insurance with (or without) transfer of value
Filinformation	[FilinformationTYPE] Occurrence: 1	Required	Information to identify a file.
FilinformationTYPE / Sekvensnummer	[SekvensnummerTYPE] Pattern: [\-+]?[0-9]+ Whitespace: collapse Occurrence: 1	Required	An unique number that the sender assigns to each new file. To be used to identify a specific file.
FilinformationTYPE / Timestamp	[TimestampTYPE] Whitespace: collapse Occurrence: 1	Required	Timestamp when the file was created.
FilinformationTYPE / Filnamn	[FilnamnTYPE] Pattern: PY([A-Z0-9]{2,10})([0-9]{6}) Whitespace: preserve Occurrence: 1	Required	The name of the submitted file (the file's actual name).
Avsandare	[AvsandareTYPE] Occurrence: 1	Required	The sender of the file.
AvsandareTYPE / Organisationsnummer	[OrganisationsnummerTYPE] Pattern: 16\d{2}[2-9]\d{7} Whitespace: collapse Occurrence: 1	Required	A Swedish corporate identity number has 10 digits. Add the fictive century figure "16" at the beginning of the corporate identity number, making it a 12-digit number (165020xxxxxx).
AvsandareTYPE / UtlandsktOrganisationsnummer	[UtlandsktOrganisationsnummerTYPE] : 1 - 255 Whitespace: preserve Occurrence: 0..1	Optional	If the sender of the file is incorporated outside of Sweden, fill in the corporate identity number allocated in the country of incorporation.
AvsandareTYPE / Landskod	[LandskodTYPE] Pattern: [A-Z][A-Z] Whitespace: preserve Occurrence: 1	Required	Country (according to ISO 3166) where the sender of the file is incorporated. See also <a href="http://www.skatteverket.se/landskoder">http://www.skatteverket.se/landskoder</a>
AvsandareTYPE / Kontaktperson	[KontaktpersonTYPE] Occurrence: 1	Required	Contact person

Element	Type	Required/Optional	Field description
KontaktpersonTYPE / Namn	[NamnTYPE]	Required	Name of the person to contact in case of problems with the file.
	Max: 255		
	Whitespace: preserve		
	Occurrence: 1		
KontaktpersonTYPE / Telefonnummer	[TelefonnummerTYPE]	Required	Telephone number to the contact person.
	Whitespace: preserve		
	Occurrence: 1		
KontaktpersonTYPE / Epostadress	[EpostadressTYPE]	Required	E-mail address to the contact person.
	Occurrence: 1		
Bestandsöverlatelsenummer	[BestandsöverlatelsenummerTYPE]	Optional	An unique number given by the insurance company for a transfer of portfolio. This number may contain letters and/or digits.
	Max: 72		
	Whitespace: preserve		
	Occurrence: 0..1		
Forsakringsgivare	[ForsakringsgivareTYPE]	Required	The insurance company that undertakes to submit annual tax reporting to the Swedish Tax Agency for newly subscribed pension policies with or without transfer of value.
	Occurrence: 1		
ForsakringsgivareTYPE/Organisationsnummer	[OrganisationsnummerTYPE]	Required	A Swedish corporate identity number has 10 digits. Add the fictive century figure "16" at the beginning of the corporate identity number, making it a 12-digit number (165020xxxxxx).
	Pattern: 16[\d]{2}[2-9][\d]{7}		
	Whitespace: collapse		
	Occurrence: 1		
ForsakringsgivareTYPE/UtlandsktOrganisationsnummer	[UtlandsktOrganisationsnummerTYPE]	Optional	If the insurance company is incorporated outside of Sweden, fill in the corporate identity number allocated in the country of incorporation.
	: 1 - 255		
	Whitespace: preserve		
	Occurrence: 0..1		
ForsakringsgivareTYPE / Landskod	[LandskodTYPE]	Required	Country where the insurance company is incorporated. See also <a href="http://www.skatteverket.se/landskoder">http://www.skatteverket.se/landskoder</a>
	Pattern: [A-Z][A-Z]		
	Whitespace: preserve		
	Occurrence: 1		

Element	Type	Required/ Optional	Field description
ForsakringsgivareTYPE / UtlandskAdress	[UtlandskAdressTYPE] Occurrence: 0..1	Optional	Address in country of residence, should only be specified if the country code is other than SE.
UtlandskAdressTYPE / Namn	[NamnTYPE] Max: 255 Whitespace: preserve Occurrence: 1	Required	Name of the insurance company.
UtlandskAdressTYPE / Adress	[AdressTYPE] Max: 255 Whitespace: preserve Occurrence: 1	Required	Registered address in country of incorporation.
AvlamnandeForsakringsgivare	[ForsakringsgivareTYPE] Occurrence: 0..unbounded	Optional	The insurance company that has transferred the value or the portfolio to another insurance company within the EEA.
AvlamnandeForsakringsgivareTYPE / Organisationsnummer	[OrganisationsnummerTYPE] Pattern: 16[\d]{2}[2-9][\d]{7} Whitespace: collapse Occurrence: 1	Required	A Swedish corporate identity number has 10 digits. Add the fictive century figure "16" at the beginning of the corporate identity number, making it a 12-digit number (165020xxxxxx).
AvlamnandeForsakringsgivareTYPE / Landskod	[LandskodTYPE] Pattern: [A-Z][A-Z] Whitespace: preserve Occurrence: 1	Required	Country where the insurance company is incorporated. See also <a href="http://www.skatteverket.se/landskoder">http://www.skatteverket.se/landskoder</a>
Atagande	[AtagandeTYPE] Occurrence: 1..1000	Required	Undertaking by insurance company within the EEA – New subscription of a pension insurance with (or without) transfer of value.
AtagandeTYPE / Specifikationsnummer	[SpecifikationsnummerTYPE] Max: 72 Whitespace: preserve Occurrence: 1	Required	Each undertaking must contain a unique specification number, chosen by the insurance company transferring the value. If the undertaking later must be corrected or supplemented, the same specification number must be used on the correction to replace the previously submitted undertaking. The specification number may contain letters and/or digits.

Element	Type	Required/Optional	Field description
AtagandeTYPE/AndringAvAtagandeTyp	[AndringAvAtagandeTYPE]	Optional	This is used to correct or delete a previously submitted undertaking.
	Enumeration: RATTELSE		Specify if you want to correct or supplement a previously submitted undertaking. Since the correction replaces the previous version, all fields needs be filled in, not only the fields you want to correct.
	Enumeration: BORTTAG		Specify if you want to delete a previously submitted undertaking. Since the deletion replaces the previous version, all required fields needs to be filled in.
	Occurrence: 0..1		
AtagandentYPE / Pensionsforsakringstyp	[PensionsforsakringsTYPE]	Required	Specify if the new policy is a private (Privat) or a corporate pension (Tjänste-) policy.
	Whitespace: preserve		
	Enumeration: PRIVAT_PENSIONSFORESAKRING		
	Enumeration:TJANSTE_PENSIONSFORESAKRING		
AtagandentYPE / Avtalsnummer	[ForsakringsavtalsnummerTYPE]	Required	Specify policy number for which the undertaking applies.
	: 1 - 72		
	Whitespace: preserve		
	Occurrence: 1		
AtagandeTYPE / Forsakringstagare	[ForsakringstagareTYPE]	Required	Policy holder, the party that owns the policy.
	Occurrence: 1		
ForsakringstagareTYPE / persOrgnummer	[persOrgnummerTYPE]	Required	Swedish Security number (if the policy holder is a physical person) or a Swedish corporate identity number (if the policy holder is a legal person).
	Pattern: [0-9]{12} [\-+]?[0-9]+		
	Whitespace: collapse		
	Occurrence: 1		
ForsakringstagareTYPE / UtlandsktOrganisationsnummer	[UtlandsktOrganisationsnummerTYPE]	Optional	If the policy holder is a legal person and incorporated outside of Sweden, fill in the corporate identity number allocated in the country of incorporation.
	: 1 - 255		
	Whitespace: preserve		
	Occurrence: 0..1		
ForsakringstagareTYPE / Landskod	[LandskodTYPE]	Required	Country where the insurance company is incorporated. See also <a href="http://www.skatteverket.se/landskoder">http://www.skatteverket.se/landskoder</a>
	Pattern: [A-Z][A-Z]		
	Whitespace: preserve		
	Occurrence: 1		
ForsakringstagareTYPE / UtlandskAdress	[UtlandskAdressTYPE]	Optional	Address in country of residence, should only be specified if the country code is other than SE.
	Occurrence: 0..1		

Element	Type	Required/Optional	Field description
UtlandskAdressTYPE / Namn	[NamnTYPE]	Required	Name of the insurance company.
	Max: 255		
	Whitespace: preserve		
	Occurrence: 1		
UtlandskAdressTYPE / Adress	[AdressTYPE]	Required	Registered address in country of incorporation.
	Max: 255		
	Whitespace: preserve		
	Occurrence: 1		
AtagandeTYPE / Forsakrad	[ForsakradTYPE]	Required	The insured person.
	Occurrence: 1		
ForsakradTYPE / Personnummer	[PersonnummerTYPE]	Required	Swedish Social Security Number (12 digits).
	Pattern: [0-9]{12} [\-+]?[0-9]+		
	Whitespace: collapse		
	Occurrence: 1		
ForsakradTYPE / Landskod	[LandskodTYPE]	Required	Country where the insured person lives.
	Pattern: [A-Z][A-Z]		
	Whitespace: preserve		
	Occurrence: 1		
ForsakradTYPE / UtlandskAdress	[UtlandskAdressTYPE]	Optional	Should only be specified if the country code is other than SE.
	Occurrence: 0..1		
UtlandskAdressTYPE / Namn	[NamnTYPE]	Required	Name of the insured person.
	Max: 255		
	Whitespace: preserve		
	Occurrence: 1		
UtlandskAdressTYPE / Adress	[AdressTYPE]	Required	Registered address where the insured person lives.
	Max: 255		
	Whitespace: preserve		
	Occurrence: 1		
AtagandeTYPE / Filer	[FiIITYPE]	Optional	Relative search way to the attached file. The policy certificate must be added as attached file, except - if the submission is to correct a previously submitted undertaking (where the certificate was attached) or - if it is a transfer of portfolio between two countries outside of Sweden (where the former insurance company submitted the policy certificate that still applies to the new policy) .
	Whitespace: preserve		
	Occurrence: 0..5		

Element	Type	Required/ Optional	Field description
AtagandeTYPE / Standardavtal	[StandardavtalTYPE] : 1 - 72 Whitespace: preserve Occurrence: 1	Required	Specify the name of the terms and conditions that are referred to in the policy certificate (in a format agreed with the Swedish Tax Agency).

## 2. Fields in Statement

Element	Type	Required/Optional	Field description
FlyttKontrolluppgifter	[FlyttKontrolluppgifterTYPE]	Required	Statement – Transfer of value of a pension insurance policy or transfer of portfolio to an insurance company within EEA.
Filinformation	[FilinformationTYPE]	Required	Information to identify a file.
	Occurrence: 1		
FilinformationTYPE / Sekvensnummer	[SekvensnummerTYPE]	Required	An unique number that the sender assigns to each new file. To be used to identify a specific file.
	Pattern: [\-+]?[0-9]+		
	Whitespace: collapse		
	Occurrence: 1		
FilinformationTYPE / Timestamp	[TimestampTYPE]	Required	Timestamp when the file was created.
	Whitespace: collapse		
	Occurrence: 1		
FilinformationTYPE / Filnamn	[FilnamnTYPE]	Required	The name of the submitted file (the file's actual name).
	Pattern: PY([A-Z0-9]{2,10})([0-9]{6})		
	Whitespace: preserve		
	Occurrence: 1		
Avsandare	[AvsandareTYPE]	Required	The sender of the file.
	Occurrence: 1		
AvsandareTYPE / Organisationsnummer	[OrganisationsnummerTYPE]	Required	A Swedish corporate identity number has 10 digits. Add the fictive century figure "16" at the beginning of the corporate identity number, making it a 12-digit number (165020xxxxx).
	Pattern: 16[\d]{2}[2-9][\d]{7}		
	Whitespace: collapse		
	Occurrence: 1		
AvsandareTYPE / UtlandsktOrganisationsnummer	[UtlandsktOrganisationsnummerTYPE]	Optional	If the sender of the file is incorporated outside of Sweden, fill in the corporate identity number allocated in the country of incorporation.
	: 1 - 255		
	Whitespace: preserve		
	Occurrence: 0..1		
AvsandareTYPE / Landskod	[LandskodTYPE]	Required	Country (according to ISO 3166) where the sender of the file is incorporated. See also <a href="http://www.skatteverket.se/landskoder">http://www.skatteverket.se/landskoder</a>
	Pattern: [A-Z][A-Z]		
	Whitespace: preserve		
	Occurrence: 1		
AvsandareTYPE / Kontaktperson	[KontaktpersonTYPE]	Required	Contact person
	Occurrence: 1		
KontaktpersonTYPE / Namn	[NamnTYPE]	Required	Name of the person to contact in case of problems with the file.
	Max: 255		
	Whitespace: preserve		
	Occurrence: 1		



Element	Type	Required/Optional	Field description
KontaktpersonTYPE / Telefonnummer	[TelefonnummerTYPE]	Required	Telephone number to the contact person.
	Whitespace: preserve		
	Occurrence: 1		
KontaktpersonTYPE / Epostadress	[EpostadressTYPE]	Required	E-mail address to the contact person.
	Whitespace: preserve		
	Occurrence: 1		
Bestandsöverlatelsenummer	[BestandsöverlatelsenummerTYPE]	Optional	An unique number given by the insurance company for a transfer of portfolio. This number may contain letters and/or digits.
	Max: 72		
	Whitespace: preserve		
	Occurrence: 0..1		
AvlamnandeForsakringsgivare	[ForsakringsgivareTYPE]	Required	The insurance company that has transferred the value or the portfolio to another insurance company within the EEA.
	Occurrence: 1		
ForsakringsgivareTYPE / Organisationsnummer	[OrganisationsnummerTYPE]	Required	A Swedish corporate identity number has 10 digits. Add the fictive century figure "16" at the beginning of the corporate identity number, making it a 12-digit number (165020xxxxx).
	Pattern: 16[\d]{2}[2-9][\d]{7}		
	Whitespace: collapse		
	Occurrence: 1		
ForsakringsgivareTYPE / UtlandsktOrganisationsnummer	[UtlandsktOrganisationsnummerTYPE]	Optional	If the insurance company is incorporated outside of Sweden, fill in the corporate identity number allocated in the country of incorporation.
	: 1 - 255		
	Whitespace: preserve		
ForsakringsgivareTYPE / Landskod	[LandskodTYPE]	Required	Country where the insurance company is incorporated. See also <a href="http://www.skatteverket.se/landskoder">http://www.skatteverket.se/landskoder</a>
	Pattern: [A-Z][A-Z]		
	Whitespace: preserve		
	Occurrence: 1		
ForsakringsgivareTYPE / UtlandskAdress	[UtlandskAdressTYPE]	Optional	Address in country of residence, should only be specified if the country code is other than SE.
	Occurrence: 0..1		
UtlandskAdressTYPE / Namn	[NamnTYPE]	Required	Name of the insurance company.
	Max: 255		
	Whitespace: preserve		
	Occurrence: 1		
	[AdressTYPE]	Required	Registered address in country of incorporation.

Element	Type	Required/ Optional	Field description	
UtlandskAdresSTYPE / Adress	Max: 255			
	Whitespace: preserve			
	Occurrence: 1			
MottagandeForsakringsgivare	MottagandeForsakringsgivareTYPE	Required	The insurance company that has received the value or the portfolio.	
	Occurrence: 1			
MottagandeForsakringsgivareTYPE /Organisationsnummer	[OrganisationsnummerTYPE]	Required	A Swedish corporate identity number has 10 digits. Add the fictive century figure "16" at the beginning of the corporate identity number, making it a 12-digit number (165020xxxxxx).	
	Pattern: 16[\d]{2}[2-9][\d]{7}			
	Whitespace: collapse			
	Occurrence: 1			
MottagandeForsakringsgivareTYPE /Landskod	[LandskodTYPE]	Required	Country where the insurance company is incorporated. See also <a href="http://www.skatteverket.se/landskoder">http://www.skatteverket.se/landskoder</a>	
	Pattern: [A-Z][A-Z]			
	Whitespace: preserve			
	Occurrence: 1			
FlyttKU	[FlyttKUTYPE]	Required	Statement – Transfer of value of a pension insurance policy or transfer of portfolio to an insurance company within EEA.	
	Occurrence: 1..1000			
FlyttKUTYPE / Specifikationsnummer	[SpecifikationsnummerTYPE]	Required	Each statement must contain a unique specification number, chosen by the insurance company transferring the value. If the statement later must be corrected or supplemented, the same specification number must be used on the correction to replace the previously submitted statement. The specification number may contain letters and/or digits.	
	Max: 72			
	Whitespace: preserve			
	Occurrence: 1			
FlyttKUTYPE/AndringAvFlyttKUTyp	[AndringAvFlyttKUTYPE]	Optional	This is used to correct, delete or revoke a previously submitted file.	
	Enumeration: RATTELSE			Specify if you want to correct or supplement a previously submitted statement. Since the correction replaces the previous version, all required fields needs to be filled in, not only the fields you want to correct.
	Enumeration: BORTTAG			Specify if you want to delete a previously submitted statement. Since the deletion replaces the previous version, all required fields needs to be filled in.
	Enumeration:ATERKALLELSE			Specify this if you want to revoke a previously submitted statement. All required fields needs to be filled in.

Element	Type	Required/Optional	Field description
	Occurrence: 1		
FlyttKUTYPE / Pensionsforsakringstyp	[Pensionsforsakringstype]	Required	Specify if the new policy is a private (Privat) or a corporate pension (Tjänste-) policy.
	Whitespace: preserve		
	Enumeration: PRIVAT_PENSIONSFORESAKRING		
	Enumeration:TJANSTE_PENSIONSFORESAKRING		
	Occurrence: 1		
FlyttKUTYPE /AvslutatForsakringsavtalsnummer	[ForsakringsavtalsnummerTYPE]	Required	Specify the number of the policy that has ended through the transfer.
	: 1 - 72		
	Whitespace: preserve		
	Occurrence: 1		
FlyttKUTYPE /NyttForsakringsavtalsnummer	[ForsakringsavtalsnummerTYPE]	Required	Specify the number of the new policy to which the transfer has been made.
	: 1 - 72		
	Whitespace: preserve		
	Occurrence: 1		
FlyttKUTYPE / OverfortVarde	[OverfortVardeTYPE]	Required	Specify the transferred value in SEK. Use the daily exchange rate published by the Riksbank if the transfer was made in another currency <a href="http://www.riksbank.se/en/Interest-and-exchange-rates/">http://www.riksbank.se/en/Interest-and-exchange-rates/</a>
	Pattern: [\-+]?[0-9]+		
	Whitespace: collapse		
	Occurrence: 1		
FlyttKUTYPE / Overforingsdatum	[DatumTYPE]	Required	Date of the transfer of value or of the transfer of portfolio.
	Whitespace: collapse		
	Occurrence: 1		
FlyttKUTYPE / Forsakrad	[ForsakradTYPE]	Required	The insured person.
	Occurrence: 1		
ForsakradTYPE / Personnummer	[PersonnummerTYPE]	Required	Swedish Social Security Number (12 digits)
	Pattern: [0-9]{12} [\-+]?[0-9]+		
	Whitespace: collapse		
	Occurrence: 1		
ForsakradTYPE / TIN	[TINTYPE]	Optional	Tax identification number (TIN) must be provided when the insured is subject to limited tax liability in Sweden or is subject to unlimited tax liability in Sweden and has residence in another state or jurisdiction. Start the TIN with the country code according to ISO 3166-1 for the country that has issued the number. Example: TIN issued in Denmark: DK999999-9999.
	Max: 30		
	Whitespace: preserve		
	Occurrence: 0..1		
ForsakradTYPE / Landskod	[LandskodTYPE]	Required	Country code for the country where the insured person lives. See also <a href="http://www.skatteverket.se/landskoder">http://www.skatteverket.se/landskoder</a>
	Pattern: [A-Z][A-Z]		
	Whitespace: preserve		
	Occurrence: 1		
	[UtlandskAdressTYPE]	Optional	Should only be specified if the country code is other than SE.

Element	Type	Required/ Optional	Field description
ForsakradTYPE / UtlandskAdress	Occurrence: 0..1		
UtlandskAdressTYPE / Namn	[NamnTYPE]	Required	Name of the insured person.
	Max: 255		
	Whitespace: preserve		
	Occurrence: 1		
UtlandskAdressTYPE / Adress	[AdressTYPE]	Required	Registered address where the insured person lives.
	Max: 255		
FlyttKUTYPE/Efterlevande	Whitespace: preserve	Optional	Survivor, should only be stated if the insured person has died and there are one or more surviving beneficiaries to the insurance. Submit a statement for each beneficiary.
	Occurrence: 1		
	[EfterlevandeTYPE]		
	Occurrence: 0..1		
EfterlevandeTYPE / Personnummer	[PersonnummerTYPE]	Required	Swedish Social Security Number (12 digits)
	Pattern: [0-9]{12} [\-+]?[0-9]+		
	Whitespace: collapse		
	Occurrence: 1		
EfterlevandeTYPE / TIN	[TINTYPE]	Optional	Tax identification number (TIN) must be provided when the survivor is subject to limited tax liability in Sweden or is subject to unlimited tax liability in Sweden and has residence in another state or jurisdiction. Start the TIN with the country code according to ISO 3166-1 for the country that has issued the number. Example: TIN issued in Denmark: DK999999-9999
	Max: 30		
	Whitespace: preserve		
	Occurrence: 0..1		
EfterlevandeTYPE / Landskod	[LandskodTYPE]	Required	Country code for the country where the survivor lives. See also <a href="http://www.skatteverket.se/landskoder">http://www.skatteverket.se/landskoder</a>
	Pattern: [A-Z][A-Z]		
	Whitespace: preserve		
	Occurrence: 1		
Efterlevande / UtlandskAdress	[UtlandskAdressTYPE]	Optional	Should only be specified if the country code is other than SE.
	Occurrence: 0..1		
UtlandskAdressTYPE / Namn	[NamnTYPE]	Required	Name of the survivor.
	Max: 255		
	Whitespace: preserve		
	Occurrence: 1		
UtlandskAdressTYPE / Adress	[AdressTYPE]	Required	Registered address where the survivor lives.
	Max: 255		
	Whitespace: preserve		
	Occurrence: 1		

**Revisionshistorik**

Date	Version of Scheme	Description
2020-01-15	2.0	Field specification created.
2020-01-27	2.0	Changed description for TIN